

Modernization of Liakhovichi cannery

Industry sector: food processing industry

Name of the enterprise: JSC "Lyakhovichi Cannery"

The requisites of the organization: 224142 Desyukevicha St. 8, Liakhovichi town, Brest region,

Form of ownership: state

The state share in the statutory fund: 63.26%

The head of the organization: Sofia Cheslavovna Boltut

Project Name: Modernization of a cannery

Status of the project: investment proposal



Characteristics of buildings: Buildings and constructions:

The book value of the enterprise is about USD 3.2 million

Production and storage facilities – 5 523 sq. m.

Warehouses - 6 229 sq. m.

Potato storage for 1000 tons

All buildings and premises are in good condition.

Engineering communications: electric lighting, water supply, sewerage, boiler room, access roads, own railway network.

Form of investor participation: direct investment.

Proposal to the investor: Acquisition of 63% of shares (stake in the statutory fund) of the enterprise, additional emission of shares for sale to the investor, making the investor's share in the enterprise reach 88.3%.

Conditions for provision of a land plot: lease contract for a land plot

Projected capital investments: USD 25 million

The intended purpose of investment fund use: USD 250 thousand - to be spent research, development and project documentation; USD 10.25 million – on construction and reconstruction, USD 9.5 million – on purchase and installation of equipment, USD 1 million - preparation of

production, USD 4 million - replenishment of working capital.



Approximate projections of the returns on investment:

The annual revenues after the project implementation USD 17 million,

Time to reach the projected capacity - 5 years,

Payback period of the project (dynamic) - 8 years,

NPV – USD 1,175,600,

IRR - 7, 28 (discount rate - 6%).

Characteristics of the planned products / services: green peas canned, juices of direct pressing of fruits and berries in packaging from 100 grams to 5 liters, puree-semi-finished aseptic canning, frozen products of high degree of readiness, products in vacuum packaging (other relevant products at the discretion of the investor). Consumers of products: retail networks of the Republic of Belarus and the Russian Federation, non-profit organizations of the Republic of Belarus (educational institutions, law enforcement bodies, armed forces)

Project implementation site: Lyakhovichi, Brest region

The attractiveness of the object: qualified personnel, developed sales channels, stable high demand for products, operating permits and licenses, high brand recognition in the domestic and Russian markets, good reputation of the plant, guaranteed production volumes, state support (**decrees of the President of the Republic of Belarus No. 6 of May 7, 2012 and No. 10 of August 6, 2009**), a wide range of products, a convenient and high-quality packaging, environmentally friendly products.

Availability of a business plan: under development

Investment offer



Modernization of JSC «Lyakhovichi cannery»